

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **SANTA BARBARA CITY (SANTA BARBARA)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$51,702,468

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$30,000
B Enforceable Obligations Funded with RPTTF	\$1,594,575
C Administrative Allowance Funded with RPTTF	\$125,000
D Total RPTTF Funded (B + C = D)	\$1,719,575
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$1,749,575
F Enter Total Six-Month Anticipated RPTTF Funding	\$1,719,575
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$0

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))

H Enter Estimated Obligations Funded by RPTTF (<i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i>)	\$1,932,823
I Enter Actual Obligations Paid with RPTTF	\$1,816,426
J Enter Actual Administrative Expenses Paid with RPTTF	\$125,000
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$1,719,575

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Brian Fahnestock

Chair

Name

Title

/s/

Signature

2/25/2013

Date



SANTA BARBARA CITY (SANTA BARBARA)
 Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
 July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$0	\$0	\$0	\$0	\$0	\$0	\$125,000	\$125,000	\$1,807,823	\$1,812,359	\$0	\$0
1	Tax Allocation Bonds Series 2001 A Indenture	Bank of New York-Mellon Trust	Required debt service payments on 2001A TA Bond Indenture	CCRP									\$ 635,583	635,583		
2	Tax Allocation Bonds Series 2003 A Indenture	Bank of New York-Mellon Trust	Required debt service payments on 2003A TA Bond Indenture	CCRP									\$ 410,725	410,725		
3	Tax Allocation Bonds Series 2004 Indenture	Bank of New York-Mellon Trust	Required debt service payments on 2004 TA Bond Indenture for St. Vincent's	CCRP									\$ 632,833	632,841		
4	Fiscal Agent Charges	TBD	Required for 2001A and 2003A Bonds	CCRP												
9	Paseo Nuevo Property Management Obligations	I&G Real Estate	Required property management obligations for Paseo Nuevo Mall required by Paseo Nuevo Disposition and Development Agreement dated November 23, 1987	CCRP									\$ 29,490	29,323		
17	Fire Station - 925 de la Vina Rental Costs	Amita Limited LLC Lease Agreement #22,538 11/07 - 10/12	Construction related tenancy	CCRP									\$ 79,688	51,454		
20	Lower West Downtown Street Lights Phase I	Smith Engineering #23,267 2/8/10, Phillips Lumec #385838 6/21/11, Ameron International Pole Products #385839 6/21/11	Contracted services for the engineering and construction of the West Downtown Street Lighting Project Phase I in compliance with the various contracts	CCRP									\$ 10,766	5,305		
				CCRP												
				CCRP												
30	Fire Department Administration Annex	City of Santa Barbara, Western Group #23,644 5/20/11, inc. Smart Office Interiors #386358 8/24/11, KBZ Architects #23,645 5/20/11	Completion of construction contract for the Fire Department's administrative headquarters	CCRP									\$ 8,738	4,975		
				CCRP												
10	Successor Agency Admin Budget	City of Santa Barbara	Administration and operation of the redevelopment agency obligations per the 2003 Multi-Year Agreement and AB X1 26 Section 34171.b.	CCRP							125,000	125,000				
25	Required Seismic Upgrades to Parking Structures 2, 9, and 10	City of Santa Barbara and Watry Design #23,307 3/22/10, Cushman Construction Corp. #23,600 2/2/11, BTC Labs #23,601 2/2/11.	Required structural upgrades to three heavily-used parking structures in compliance with the various contracts	CCRP										1,179		
31	Helena Parking Lot Construction Development Agreement Obligation	Lash Construction #23,801 6/23/11, Penfield & Smith Engineers #386050 6/23/11, Fugro West Inc. #386051 6/23/11	Construction of a required parking lot per Development Agreement with Fess Parker Trust Fess Parker Family Trust August 8, 1996; Declaration of Construction and Operating Covenants and Reciprocal Easements	CCRP										40,974		

SANTA BARBARA CITY (SANTA BARBARA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	Tax Allocation Bonds Series 2001 A Indenture	
2	Tax Allocation Bonds Series 2003 A Indenture	
3	Tax Allocation Bonds Series 2004 Indenture	
4	Fiscal Agent Charges	
5	Paseo Nuevo Property Management Obligations	
6	Chase Palm Park Wisteria Arbor	
7	Lower State Street Sidewalk Renovation	
8	West Beach Pedestrian Improvement Project	
9	Oversight Board Legal Counsel	
10	Independent Auditor	
11	Fiscal Agent Charges	
12	Mission Creek Flood Control Park Development	
13	Grant Agreement for Rehabilitation of Victoria Theatre	
14	Loan Agreement for Mom's L.P.	
15	Successor Agency Administrative Budget	
14	Loan Agreement for Mom's LP	Final payment was completed via ROPS 3. The obligation can be retired.
10	DDR Audit	Lance, Sohl and Lunghard payment has been fulfilled. This obligation can be retired.
9	OB Legal Costs	Included in Successor Agency Admin Budget #15
	Prior Period Payments Notes/Comments:	Reserve Balance = DDR Restrictions as of June 30, 2012

SANTA BARBARA CITY (SANTA BARBARA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
30	Fire Department Administration Annex	Project is complete.
17	Approved on ROPS 1. Should have been included on ROPS 2.	Approved on ROPS 1. Should have been included on ROPS 2.
18	Approved on ROPS 1. Should have been included on ROPS 2 and 3.	Approved on ROPS 1. Should have been included on ROPS 2 and 3.
19	Approved on ROPS 1. Should have been included on ROPS 2 and 3.	Approved on ROPS 1. Should have been included on ROPS 2 and 3.